

# ABOUT PLANNED GIVING



Trips for Kids Marin

610 Fourth Street, San Rafael, CA 94901

TAX ID#: 68-0159458

## Your Legacy Gift Secures Our Future

Planned gifts provide us with the ability to think strategically about the future. Generous and forward-thinking donors who leave planned gifts or a bequest intention through **Trips for Kids Marin's Legacy Peloton** will support our long-term success and will be long remembered. Many of these options are a win-win. **We encourage you to consult with your financial advisor to discuss the tax benefits of these options.**

- **Bequests.** One of the easiest ways to help involves simply naming Trips for Kids Marin as a beneficiary in your will or living trust. A bequest may be for a particular dollar amount or percentage of your estate.
- **Life Income Gifts.** Life income gifts allow you to leave a gift in the care of Trips for Kids Marin, while earning income for yourself during your lifetime. The two most popular life income gifts are charitable remainder trusts and charitable remainder annuity trusts.
- **Life Insurance Policy and Retirement Assets.** Often overlooked by donors, naming Trips for Kids Marin as a partial beneficiary of these assets can provide support for us.

Those who leave planned gifts become a part of our Legacy Peloton. Members are a special part of the Trips for Kids Marin donor family. They are also honored with:

- Recognition on our website
- Listing in the Annual Report
- An invitation to the annual donor thank you event

For more information, please contact **Megan Wayne**, Development and Volunteer Coordinator ([megan@tripsforkidsmarin.org](mailto:megan@tripsforkidsmarin.org)).

